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Federal Railroad Administration

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JAN 29 1992 - 10 25 AM

INTERSTATE COMMISSION

Mrs. Mildred Lee
Interstate Commerce Commission
Recordation Unit - Room 2303
12th & Constitution Avenue, N. W.
Washington, D. C. 20423

Dear Mrs. Lee:

This letter is in reference to Security Agreements dated August 7, 1972, December 27, 1973, January 29, 1975, March 20, 1975, April 16, 1975, and October 5, 1983, between the National Railroad Passenger Corporation (Amtrak), having its principal place of business at 400 North Capitol Street, N.W., Washington, D. C. 20001, and the delegate of the Secretary of Transportation of the United States of America (the Administrator), Washington, D. C.

The Security Agreements have been recorded with and by the Interstate Commerce Commission on August 16, 1972, at 1:20 p.m., recordation No. 66%) on January 9, 1974, at 3:25 p.m., recordation No. 6690-D; on January 31, 1975, at 5:00 p.m., recordation No. 6690-J; on March 21, 1975, at 8:40 a.m., recordation No. 6690-M; and on May 28, 1975, at 12:15 p.m., recordation No. 6690-O. Pursuant to 49 U.S.C. 11303(a), the Security Agreements provide the Administrator a lien on all of Amtrak's rolling stock including locomotives, and contain an after-acquired clause with respect to all such rolling stock thereafter acquired by Amtrak.

This is to advise you that Amtrak has selected for retirement the cabooses listed in the enclosure hereto dated January 15, 1992. Pursuant to Amtrak's request, the Administrator hereby releases, with respect to such listed cars, the Secretary's lien under the aforesaid Security Agreements dated August 7, 1972, December 27, 1973, January 29, 1975, March 20, 1975, April 16, 1975, and October 5, 1983, respectively, and under

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any other agreement or agreements between the Administrator and Amtrak. Therefore, I request that this document be recorded and appropriately filed pursuant to 49 U.S.C. 11303(a).

Sincerely,

Gilbert E. Carmichael

Administrator

Enclosure

Attest:	
	Subscribed and sworn to before me this 27th day of January, 1992 Lavaugh Multhell Notary Public
	My commission expires